

BRIEF PROFILE

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Professional Qualification:

Bcom, FCA, MFM (JBIMS), DISA, Dip. IFRS (ACCA,UK), FAFD (Fraud and Forensic Accounting), Insolvency Professional (IP), Registered Valuer (Securities and Financial Assets) , Independent Director (IICA).

Qualified CA in the year January 1988. Having Experience with Professional Firms P C Hansotia & Co (now Deloitte) & Corporates viz. Bennet & Coleman Group, Piramal Enterprises Limited, Reliance Communications, Tree House Education & Accessories Limited

Handled the Functions in various capacity including Head Finance, CFO Financial Accounting, Commercial Functions including legal and banking, SAP Implementation, Treasury function, Audits (Statutory & Internal) and Due Diligence, Investor Relations, Fund raising, Valuation etc.

We have the capability to serve the full range of fair value valuation needs, providing valuation opinions that satisfy the scrutiny of auditors, the SEBI, and other regulatory bodies.

We also have broad experience with fair value issues related to public and private companies, financial institutions, private equity firms, start-up enterprises, and other closely held businesses. National audit firms consistently refer financial reporting valuation assignments.

In an environment of increasingly complex fair value reporting standards and burgeoning regulatory scrutiny, We helps clients resolve financial reporting valuation issues successfully.

In the profession since more than 30 years, providing CFO Services, Investor Relations, Valuation covering

- ✓ Business Valuation- Investment / Acquisition/Sale/ Strategic Decisions/ Voluntary Value Assessment of Business/Equity Shares including Convertible Instruments and Debentures.
- ✓ Valuation under IN AS (102,113,109)
- ✓ RBI Valuation for FDI, ODI for Equity Shares , CCD's and Share Swap.
- ✓ ESOP Valuation, Intangibles , Liquidation.
- ✓ M & A Valuation for determining relative Valuation of Companies and Share Exchange Ratio

- ✓ Fairness Opinion – Under SEBI Directive on Valuation Report.
- ✓ Income Tax Valuation
- ✓ Deal Advisory and Investment Documentation for preparation & polishing of teaser & pitch book including review of Business Models.
- ✓ For Investment / Acquisition of Sale of IPR's / Brands/ Software for Value Assessment and accounting purpose (Purchase Price Allocation), including Valuation under FEMA for transfer of Shares of Indian Companies by an NRI to NRI, NRI to RI and RI to NRI.
- Being a IBBI Registered Valuer and an Insolvency Professional ,I am growing in the field of valuation firm focusing on all types of securities or financial assets valuation assignments.
- I aim at offering its clients, superior intermediation services currently available to India's top corporates.
- I have handled more than 100 valuation assignments of INR 2500 Crores from different corporate sector clients.
- Have handled/handling 5 valuation assignments under IBC Code. Also covered couple of Forensic Audit under the IBC Code.
- Have handled Valuation of Intangibles for the Media Sector having TV channel, Ed Tech, Business Analytics and the Film rights.
- Have carried out valuation in case of Merger/ Demerger for deciding swap ratio, Valuation for Pharma Company for valuing Patent Rights, Valuation for Buyback of Shares
- Have carried out valuation assignment for arriving Investment value as per IndAS for a Wind Energy and Solar Energy Company.
- Have carried out Goodwill Impairment testing valuation for Pvt. Limited Company.
- Have undertaken task for Financial Modelling for Various Organisation leading to the Enterprise Valuation as required for the Various purpose including Fund Raising.
- Undertaken multiple Forensic Audit assignment.

Further have been closely associated with the Private Equity Firm involved in providing support for Deal Evaluation & negotiation including closure, Financial Modelling (including LBO) , Pitch Document, Information Memorandum and Valuation. This is carried out for Global Clientle as well as Indian Investee.

Other Professional Endeavour:

- ✚ Contribute Articles on Valuation Subject at ICAI RVO, ICMAI RVO, APV Journals.
- ✚ Speaker at the APV forums on the Valuation Subject
- ✚ Advisors on the M & A plus Forensic Accounting activity.

Strong Points that makes Difference

- ✓ Wide Network of other Registered Valuers
 - ✓ Significant Transaction Experience, Deal Closure including Legal aspects.
 - ✓ Strong Domain Expertise
 - ✓ Deep Understanding of IBC Code
 - ✓ Innovative Associate Team Expertise
 - ✓ Providing Virtual CFO service to Pvt Ltd Co., Partnership firm and LLP's
- Handled Valuation Required under the Companies Act 2013, SEBI (ICDR and LODR)